



TAHTONG

Tah Tong Textile Co., Ltd. 大東紡織股份有限公司

Investor Conference
TWSE stock code: 1441

<http://www.tahtong.com.tw>



Disclaimer

- The information contained in this presentation includes materials of the company overview, financial figures, future plan and etc.
- No representation or warranty express or implied, is or will be made in or in relation to, and no responsibility or liability is or will be accepted by the Company as to, the accuracy or completeness of the information and any liability therefore is hereby expressly disclaimed.
- Any information made in this presentation may include forward looking, and future plan, which reflect, among company's plans and objectives to future operation.

While interpreting this presentation, please also make reference to the material information disclosure made by the company in accordance with governing authorities. When this presentation is made public, as subject to various risks and uncertainties, no assurance can be given that actual results will be consistent with this presentation, and the company is not subject to notice and information update.



Contents

1. Corporate Overview
2. Product & Market Overview
3. Operation Overview
4. Future Outlook



Corporate Overview





1.1 Corporate Overview

Establishment

1958 March 15th

Chairman President

Mr. Chen Shiou Chung
Mr. Chen Chien Choan

Capital

NTD 717 Million

Main Business Scope

- Produce varied and bespoke yarns
- A variety of textile fabrics outsourcing processing

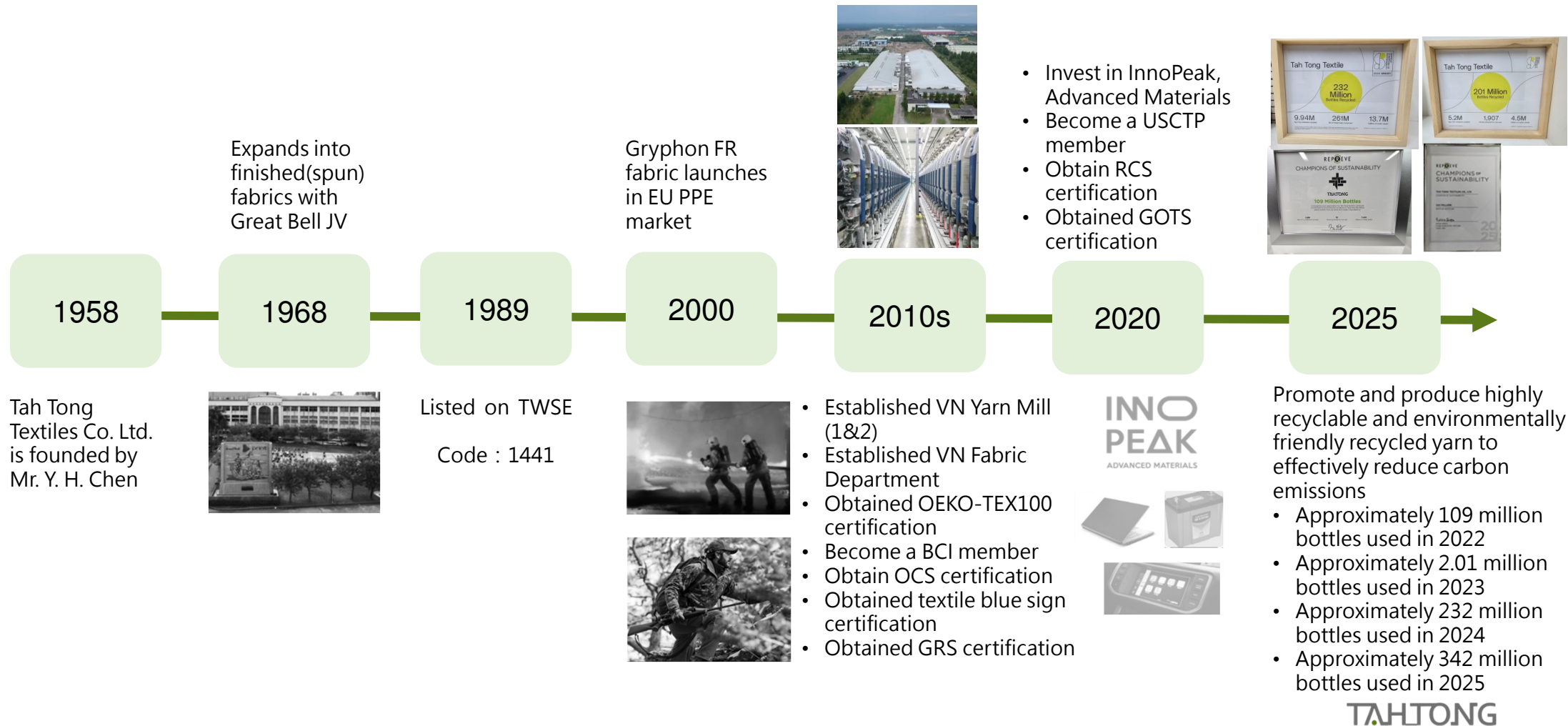
Core Values

- Sustainable management
- moral integrity
- Customer first
- Humanistic care

Publicly Listed

Achieve public listing on Taiwan Stock Exchange in 1989

1.2 Business Scope Extension into Vietnam





1.3 Tah Tong Textile Corporate Organization

Tah Tong Textile



Yarn Business Unit

**TTVN
Yarn**



Fabric Business Unit

Great Bell Dyeing Mill



**Composite
Material
Business Unit**

**InnoPeak Advanced
Materials**

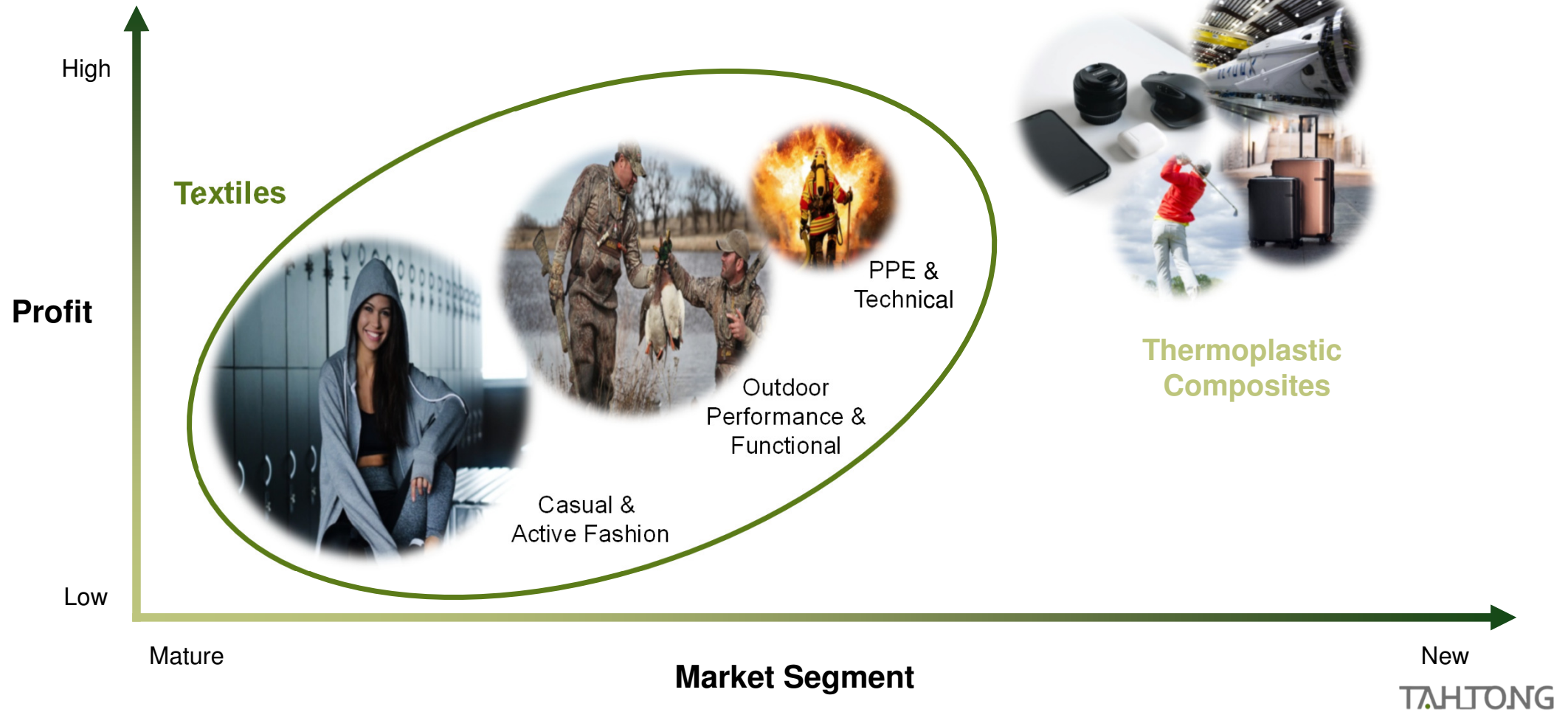


Product & Market Overview





2. Tah Tong Business & Market Strategy





2.1 Vertical Integration to Serve Growing Casual Market

ECO & Functional & Comfortable

Raw Materials

Repreve

Ecovero
Tencel
Modal
Recycled Cotton
GEC Cotton
Nomex
PVA
Pineapple Linen

Tah Tong Vertical Textiles

Yarn

ECO Yarns

Heavy Gauge (Siro)
Slub Yarns

Zero-Twist

Long Staple (51mm)
Pineapple Blend

Fabrics

ECO Fabrics

CVC Fleece
Casual Knits

Functional Knits

PPE Woven
PPE Knits

Applications

Casual Tops

Hoodies

Sports Casual

Innerwear

Home Textile

Industrial

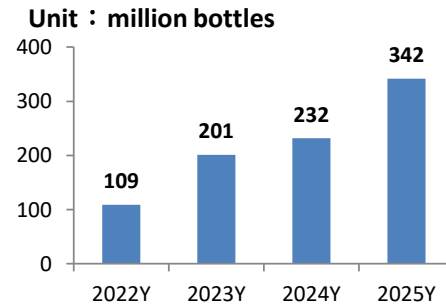
TAHTONG

2.1 Key Specialty Staple Yarn Mill in Vietnam

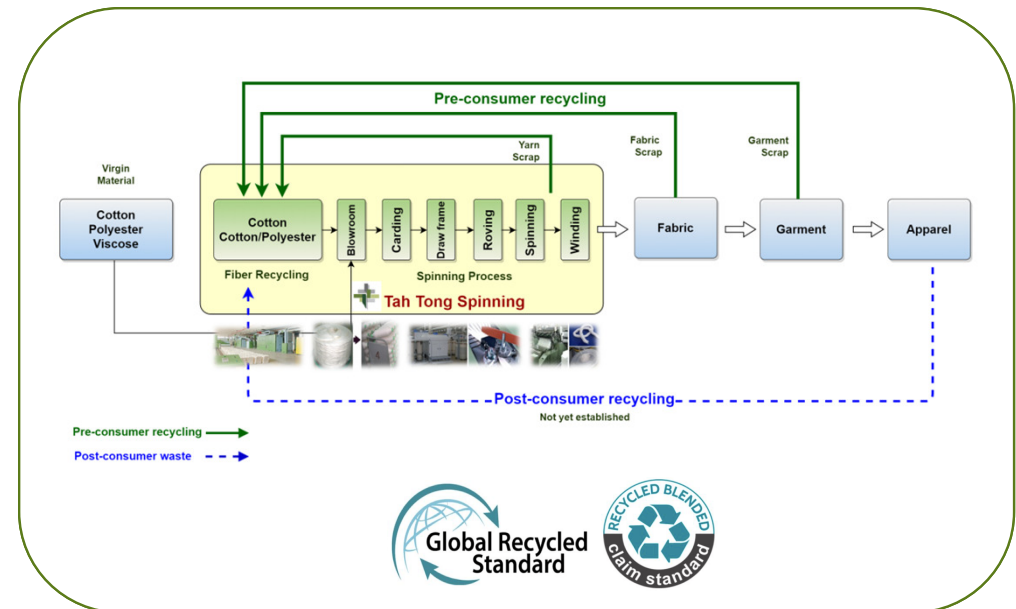
ECO/Recycled

Direct Customers

Functional Yarn



Recycled Cotton Process



Key Achievements

- ✦ ECO yarns have continued to grow up in 2025
- ✦ Pineapple and linen blend combines eco-friendly pineapple fibers with breathable linen for durable, lightweight fabric.
- ✦ Specialty and industrial yarns coming online

TAHTONG

Value Chain



DE LICACY



GUNZE



HÄRKILA



TAHTONG

2.2 Vertical Staple Knit Specialist



Street/Sport wear



Lifestyle/ Innerwear



Key Achievements :

- ✦ Developed fast growing customer segments
- ✦ Built quick-response fabric capabilities for Vietnam supply chain
- ✦ Specialize in bespoke high value-added fabrics



2.3 Leader in Specialty Outdoor Sports Textiles

Hunting



Fishing



Key Achievements :

- + Slow down in market after several years of strong growth.
- + Develop new materials and fabrics to meet the needs of brand products for daily life.
- + Develop environmentally friendly materials to meet environmental friendliness and energy saving and carbon saving.

TAHTONG



Operation Overview



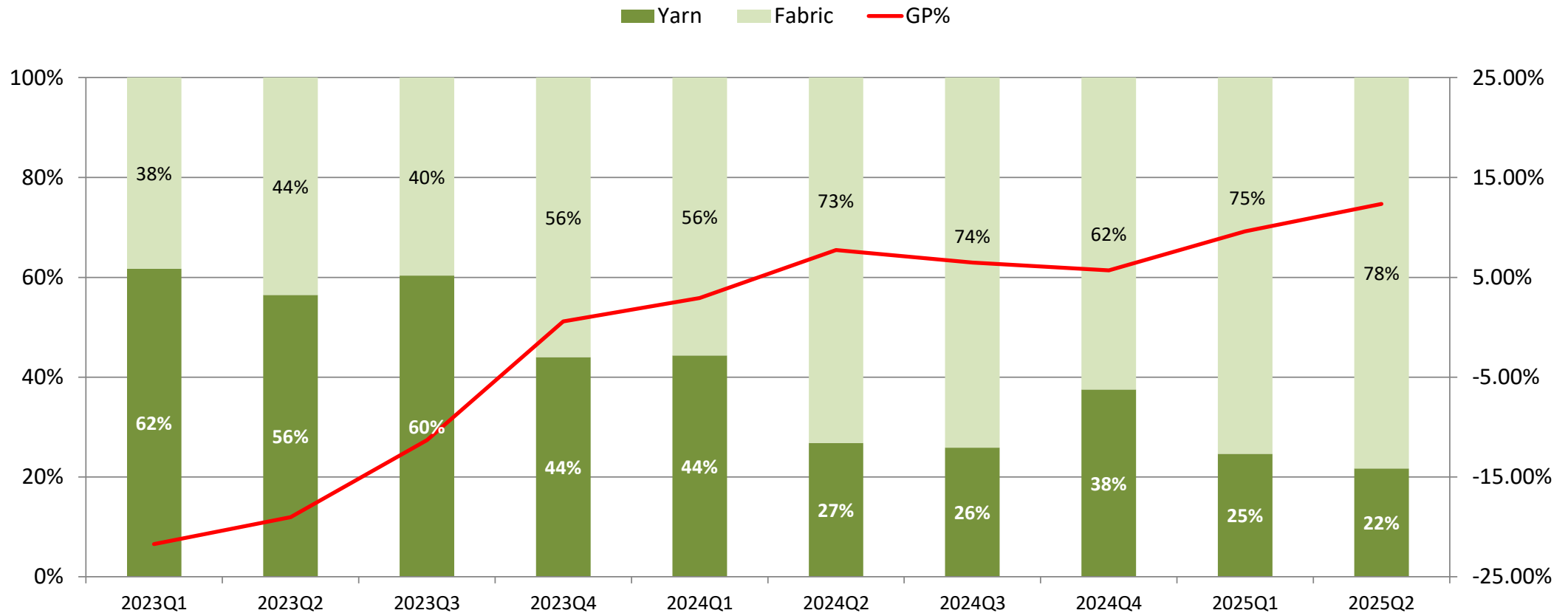


3.1 Financial Results

Unit in TWD 1'000	Y2025Q1~Q2		Y2024 Q1~Q2	
項目	金額	%	金額	%
Net Sales	777,263	100%	662,893	100%
Cost of Goods Sold	(692,085)	(89%)	(729,900)	(110%)
Gross Profit	85,178	11%	(67,007)	(10%)
Operating Expenses	(77,338)	(10%)	(74,308)	(11%)
Operating Loss	7,840	1%	(141,315)	(21%)
Other Income / Expenses	(1,801)	(0%)	298,947	45%
Income(Loss) Before Tax	6,039	1%	157,632	24%
Income Taxes	169	0%	585	0%
Income(Loss)After Tax	6,208	1%	158,217	24%
Shareholders of the parent	6,709	1%	162,705	25%
Non-controlling interests	(501)	(0%)	(4,488)	(1%)
Basic earnings (losses) per share (TWD)	0.09		2.45	
EBITDA	60,851	8%	224,966	34%

- In the first half of 2025, overall revenue increased by 17.25% compared to the first half of 2024, the major reasons are the growth in the Southeast Asian market and customer ship out early because the impact of US tariffs.
- the operating profit turned from a loss to a profit in the first half of 2025 because the adjustments to our product mix,
- Due to the significant appreciation of the Taiwan Dollar, we incurred exchange rate losses of NTD 29,258K during the current period.
- in the same period last year, the non-operating income was higher, bcause record the investment income by equity method investment company sell the land

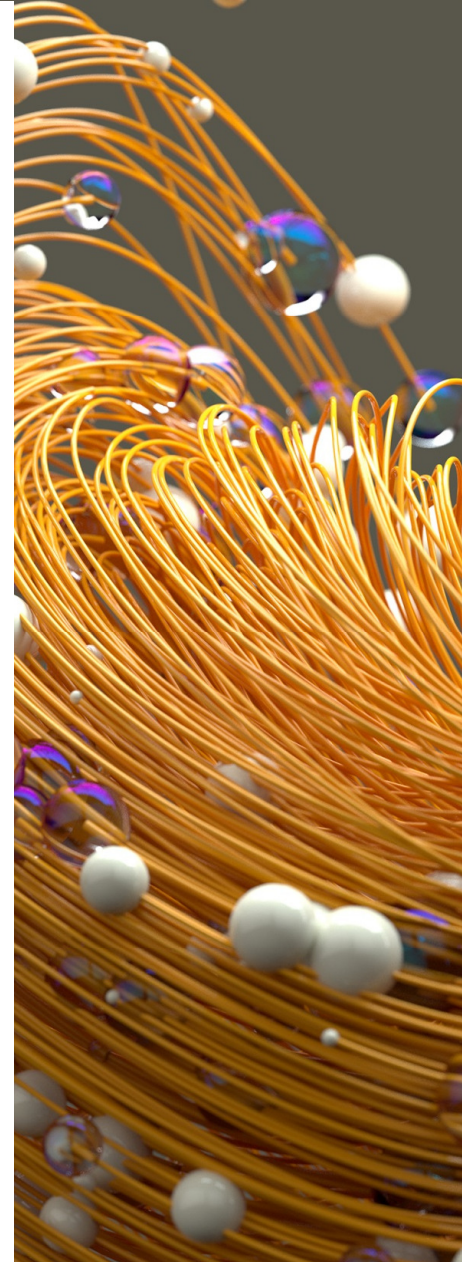
3.2 Operation Overview – Sales by segment



- By adjusting the product mix and increasing high value-added products, the overall gross profit margin will increase.



Future Outlook



4. Tah Tong Future Outlook

Market & Environment

Market application moves towards diversified development

ESG issues are in the ascendant

Increased demand for seasonal short delivery times

Price war forms in the low-end market



Tah Tong Action

Focus on value-added fabrics
Expand fabric teams reach and products

Expand line of Eco-friendly yarns and fabrics
Additional recycled products, grow eco fabrics line

Strengthen supply chain improve product offering
Improve supply chain to increase fabric offerings to meet customer demand

Reduce low value-added yarn product lines
Cut production on mature products to focus on niche yarns



THANK YOU
