

Stock Code : 1441

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大東紡織股份有限公司  
TAH TONG TEXTILE CO., LTD

## Notice of Year 2025 Annual General Meeting of Shareholders

(Summary Translation - In case of any discrepancy between the Chinese and English versions, the Chinese version shall be prevailed.)

I. **Meeting Date** : 09 : 30 a.m., Wednesday, May 28, 2025.

II. **Meeting Place** : Primasia Conference & Business Center  
15F., NO.99, Fuxing N. Rd., Songshan Dist., Taipei City 105, Taiwan.

### III. Meeting Agenda :

- (I) Chairman's Address
- (II) Matters for Report :
  - i) The Company's 2024 Business Report is submitted.
  - ii) The Audit Committee's 2024 Review Report.
  - iii) The Company's 2024 Report on Private Placement of Common Shares
- (III) Matters for Ratification :
  - i) The 2024 Business Report and financial statements are submitted for ratification.
  - ii) The 2024 proposal for loss appropriation is submitted for rectification..
- (IV) Matters for Discussion :
  - i) Revise the Company's Articles of Incorporation.
  - ii) Revise the Company's "Procedures for Lending Funds to Others".
  - iii) Revise the company's "Endorsement Guarantee Operating Procedures".
  - iv) Revised the Company's "Procedures for Acquisition or Disposal of Assets".
  - v) Proposal for private placement of ordinary shares.
- (V) Extemporary motions.
- (VI) Meeting adjourned.

IV. The subjects of shareholder meeting shall involves any condition mentioned in accordance with Article 172 of the Company Law. Please refer to the Market Observation Post System (MOPS) website (<https://mops.twse.com.tw>), click on "Summaries/ Electronic Books/ Shareholder's Meetings".

V. Share transfer registration will be stopped from March 30, 2025 to May 28, 2025 pursuant to Article 165 of the Company Act.

VI. The Transfer Agency Department of Capital Securities Corp. is the proxy tallying and verification institution for this annual general meeting.

VII. The Shareholder Voting Right could be exercised through the Internet during the period from

April 26, 2025 to May 25, 2025. Please login to the TDCC (Taiwan Depository & Clearing Corporation) website (<https://stockservices.tdcc.com.tw>) to exercise voting rights in accordance with the online instruction.

### VIII. 【Private Placement of Ordinary Shares】

- (I) In order to replenish working capital, repay bank loans, improve the financial structure, and meet other capital needs for the Company's future development, the Company intends to increase cash capital and issue ordinary shares through private placement at an appropriate time in accordance with Article 43-6 of the Securities and Exchange Act, subject to market conditions and the Company's capital needs, and requests that the shareholders' regular meeting authorize the board of directors to issue shares in rounds within one year from the date when the annual general shareholders' meeting decides on the private placement proposal, depending on actual fund-raising. It's expected to be no more than 3 rounds. The use of all funds raised through private placement and expected benefits are as originally planned in this proposal.
- (II) Principles for authorizing the board of directors to issue ordinary shares through private placement :
  - i) Number of shares to be privately placed : No more than 10 million shares.
  - ii) Par value per share : NT\$10.
  - iii) Total amount of private placement : Calculated based on the final private placement price.
  - iv) Basis and rationality of determining the private placement price : The Company's private placement price is determined upon the reference price, which is the higher of (1) the arithmetic mean of the closing prices of the ordinary shares 1, 3, or 5 business days before the pricing date, less the ex-rights of the free shares and dividends, and plus the share price after capital reduction and anti-ex-rights purchase or (2) the arithmetic mean of the closing prices of the ordinary shares 30 business days before the pricing date, less the share price ex-right and dividends, and the share price after capital reduction and ex-rights reduction. The private placement price shall not be less than 80% of the reference price. The Board of Directors is authorized to determine the actual pricing date and the actual private placement price after consulting with specified persons later and taking into account the market conditions then.

The price of the Company's ordinary shares to be privately placed should be determined in accordance with applicable laws. However, given the basis for determining the price, the possibility of the price of such ordinary shares determined being below par value cannot be ruled out. In such a case, the impact on shareholders' equity will be the accumulated losses arising from the difference between the actual private placement price and the face value. Such accumulated losses will be made up depending on the Company's future operating conditions. An increase in accumulated losses may require a capital reduction.
  - v) The manner in which the specified persons are selected :
    - (i) The ordinary shares are offered to those applicants qualified under Article 43-6 of the Securities and Exchange Act, and other applicable laws and interpretations issued by the competent authorities.
    - (ii) Purpose of selecting applicants : To replenish the Company's working capital and improve its financial structure, thereby expanding its operating territories. In the case of an insider or a related party, this will help replenish the working capital and gain an understanding of the Company that is beneficial to the Company's future operations.
    - (iii) The list of insiders or related parties planning to participate in the private placement is presented as follows :

Applicant	How and why to select	Relationship with the Company
Chen, Chien-Choan (5.42% shareholding)	To replenish the Company's working capital and improve its financial structure, thereby expanding the operating territories.	President of the Company
Chen, Shiou-Chung (3.85% shareholding)		Chairman of the Company
Yen, Li-Rong (1.83% shareholding)		The spouse of the chairperson of the Company
Chen, Chien-Ming (3.71% shareholding)		Chairman's 1st-degree relative

List of legal person applicants and matters to be disclosed :

Legal person applicant	Top 10 shareholders and their shareholding ratios	Relationship with the Company
EVER GLORY INVESTMENT COM, LTD.	Chen, Chien-Ming (23.41%), Chen, Shiou-Chung (22.13%), Yen, Li-Rong (17.90%), Chen Xiu-Xiong (13.52%), Chen Xiu-Yi (10.49%), Chen, Chien-Choan (9.18%), Chen Hong-Ru (0.50%), Chen Hong-Wen (0.50%), Wang Zhi-Hong (0.50%), Wu Xin-Chang (0.50%).	The Company's major shareholders
KINGTEX CORPORATION	Zhang Yi-zhao (24.15%), Zhang Yahui (21.95%), Zhang Xiu-ru (21.95%), Zhang Ling-qi (21.95%), Chen Jun-ping (10%).	The Company's major shareholder
Jian-Yi Investment Co., Ltd.	Chen Xiu-Yi (23.38%), Chen, Chien-Choan (21.74%), Chen, Chien-Ming (18.20%), Chen Wei-Ren (7.29%), Chen Wei-Zhi (7.29%), Chen Wei-Hong (6.82%), Chen Wei-Bo (6.82%), Yen, Li-Rong (5.59%), Deng Zhu-Zhen (1.81%), Chen, Shiou-Chung (1.07%).	Other related party

## vi) Necessary reasons for private placement :

- (i) Reason for not adopting a public offering : Considering the timeliness and convenience of raising capital, issuance cost, and stability of equity, private placement will be adopted to raise capital.
- (ii) Use of private placement funds and expected benefits : The private placement funds will be used to supplement the Company's working capital, repay bank loans, and meet other capital needs for the Company's future development. It can be anticipated to improve the Company's financial structure, contribute to the stable growth of the Company's operations, and provide shareholders' equity with its positive benefits. It's expected to be no more than 3 rounds. The use of all funds raised through private placement and expected benefits are as originally planned in this proposal.

## vii) Rights and obligations to the ordinary shares to be privately placed : In principle, purchasers of the ordinary shares to be privately placed will have identical rights and obligations to those of the issued ordinary shares, except that in accordance with Article 43-8 of the Securities and Exchange Act, unless in certain circumstances, the ordinary shares may be freely transferable only when three full years have elapsed since the delivery date. After three years from the delivery date, the Board of Directors will be authorized to decide whether to apply to the competent authority for additional public and trading of securities as the case may be then.

## viii) In cooperation with this private placement, it is proposed that the Chairman of the Board of Directors or his/her designee be authorized by the shareholders' meeting to sign, negotiate and alter, on behalf of the Company, all contracts and documents related to the issuance of ordinary shares through private placement and to deal with all matters related to the issuance of ordinary shares for the Company.

## ix) Others : Apart from the pricing ratio, for any change or amendment to the actual issuing price, number of shares, issuance terms and measures, a planned project, raised amount, estimated schedule, estimated possible benefits, and other uncovered matters required later by the competent authority or based on operational evaluation or changes in the objective environment, it is proposed to request the shareholders' meeting to authorize the board of directors to deal with it with full authority.

x) For the particulars in respect of the Company's proposal for private placement of securities to be enumerated under Article 43-6 of the Securities and Exchange Act, see the MOPS (<https://mops.twse.com.tw>) and the Company's website (<https://tw.tahtong.com.tw/>).**Board of Directors****TAH TONG TEXTILE CO., LTD**